

## Message Text

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ACTION EUR-25

INFO OCT-01 ISO-00 AID-20 CEA-02 CIAE-00 COME-00 EB-11

EA-11 FRB-02 INR-10 IO-14 NEA-10 NSAE-00 RSC-01

OPIC-12 SPC-03 TRSE-00 CIEP-02 LAB-06 SIL-01 OMB-01

INT-08 DRC-01 /141 W

----- 120222

P 131147Z DEC 73

FM USMISSION OECD PARIS

TO SECSTATE WASHDC PRIORITY 1378

UNCLAS OECD PARIS 31809

E.O. 11652: N/A

TAGS: EMIN, EIND, OECD

SUBJECT: MEETING ON IRON AND STEEL INDUSTRY, DECEMBER 17-18, 1973

REF: ROSEN-TARRANT TELCON, DECEMBER 12, 1973.

1. AGENDA FOR SUBJECT MEETING (DIE/IND/IS/73.10) POUCHED WASHINGTON NOVEMBER 19. KEY ITEM WILL BE : "DISCUSSION OF THE FIRST PROJECT OF CERTAIN PARTS OF THE REPORT ON 'INVESTMENT IN THE IRON AND STEEL INDUSTRY, PROBLEMS AND PROSPECTS', AND FUTURE WORK." DISCUSSION WILL BE BASED ON DIE/IND/IS/73.11, DATED NOVEMBER 20 BUT RECEIVED AND POUCHED BY MISSION DECEMBER 5.

2. MEETING WILL ALSO PREPARE FOR DISCUSSION WITH TRADE UNION ADVISORY COMMITTEE WHICH WILL TAKE PLACE ON AFTERNOON OF DECEMBER 18. (SEE DIE/IND/IS/73.8, PARAGRAPH 6). MISSION HAS BEEN INVITED TO NOMINATE REPRESENTATIVE TO MEETING WITH TUAC AND MISSION OFFICER PLANSTTO ATTEND. ANY WASHINGTON COMMENT FOR USE AT MEETING WILL BE WELCOME.

3. DIE/IND/IS/73.11, WHICH IS FIRST DARFT OF PART OF REPORT, CONTAINS FOLLOWING PROVISIONAL OUTLINE FOR REPORT:

1. INTRODUCTION

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II. RECENT AND FUTURE TRENDS IN STEEL DEMAND AND STEELMAKING  
CAPACITY

-TRENDS IN DEMAND

-TRENDS IN STEELMAKING CAPACITY

- TECHNOLOGICAL TRENDS IN INVESTMENT PROJECTS

III. PROBLEMS ARISING IN CONNECTION WITH INVESTMENT TRENDS

-GROWTH IN CAPITAL EXPENDITURE

-INVESTMENT FINANCING

-STEEL INDUSTRY LOCATION

IV. PROBLEMS ARISING WITH REGARD TO ECONOMIC, STRUCTURAL AND  
TECHNICAL TRENDS IN THE SUPPLY OF RAW MATERIALS

-COKE AND COKING COALS

-SCRAP

-OTHER RAW MATERIALS

V. OTHER PROBLEMS

-MANPOWER

-POLLUTION CONTROL

VI. CONCLUSIONS

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## Message Attributes

**Automatic Decaptioning:** X  
**Capture Date:** 01 JAN 1994  
**Channel Indicators:** n/a  
**Current Classification:** UNCLASSIFIED  
**Concepts:** IRON, STEEL, MEETING AGENDA, MEETINGS  
**Control Number:** n/a  
**Copy:** SINGLE  
**Draft Date:** 13 DEC 1973  
**Decaption Date:** 01 JAN 1960  
**Decaption Note:**  
**Disposition Action:** n/a  
**Disposition Approved on Date:**  
**Disposition Authority:** n/a  
**Disposition Case Number:** n/a  
**Disposition Comment:**  
**Disposition Date:** 01 JAN 1960  
**Disposition Event:**  
**Disposition History:** n/a  
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**Document Number:** 1973OECDP31809  
**Document Source:** CORE  
**Document Unique ID:** 00  
**Drafter:** n/a  
**Enclosure:** n/a  
**Executive Order:** N/A  
**Errors:** N/A  
**Film Number:** n/a  
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**Previous Channel Indicators:**  
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**Previous Handling Restrictions:** n/a  
**Reference:** ROSEN-TARRANT TELCON, DECEMBER 12, 1, 973.  
**Review Action:** RELEASED, APPROVED  
**Review Authority:** kellerpr  
**Review Comment:** n/a  
**Review Content Flags:**  
**Review Date:** 07 NOV 2001  
**Review Event:**  
**Review Exemptions:** n/a  
**Review History:** RELEASED <07-Nov-2001 by williad>; APPROVED <18-Jan-2002 by kellerpr>  
**Review Markings:**

Declassified/Released  
US Department of State  
EO Systematic Review  
30 JUN 2005

**Review Media Identifier:**  
**Review Referrals:** n/a  
**Review Release Date:** n/a  
**Review Release Event:** n/a  
**Review Transfer Date:**  
**Review Withdrawn Fields:** n/a  
**Secure:** OPEN  
**Status:** NATIVE  
**Subject:** MEETING ON IRON AND STEEL INDUSTRY, DECEMBER 17-18, 1973  
**TAGS:** EMIN, EIND, OECD  
**To:** STATE  
**Type:** TE  
**Markings:** Declassified/Released US Department of State EO Systematic Review 30 JUN 2005